BPB 2018-008

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BRIDGES 2018 ASSET LIMITS FOR THE MSP PROGRAM/TRUSTS & ANNUITIES FORM

BPB 2018-008

5-1-2018

EFFECTIVE

May 1, 2018.

Subject(s)

- 1. Medicare Savings Program (MSP) asset limits.
- 2. Trusts and annuities.

1) MSP Asset Limits

BEM 400

SSI-Related MA Only

For Medicare Savings Programs (BEM 165) the asset limit is:

- For an asset group of one is \$7560 effective January 1, 2018.
- For an asset group of two is \$11340 effective January 1, 2018.

Reason: Annual update.

2) Trusts and Annuities

BEM 401

MA Only

A completed DHS-1517, Request for Trust/Annuity Evaluation, **must** accompany all trusts/annuities request. Send all trusts and annuities to the Trusts and Annuities Unit for evaluation. The evaluation request must be sent to the following email box:

MDHHS-MA-FAP-Trusts_Annuities@michigan.gov

Email is the preferred method for submitting evaluation requests.

Note: Do not send asset and/or income verifications to the Trust and Annuities Unit.

Reason: Policy clarification.

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BRIDGES 2018 ASSET LIMITS FOR THE MSP PROGRAM/TRUSTS & ANNUITIES FORM

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MANUAL MAINTENANCE INSTRUCTIONS

Changed Items ...

BEM 400 BEM 401

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